



PlanLink

PlanLink is a product designed to meet an employer’s demand for unbundled Third Party Administration services. Dyatech provides Third Party Administration and Compliance Consulting Services while the assets are held with a recordkeeper or an outside investment vehicle of choice.

Dyatech will work with the employer to design a plan that is customized to their needs. We will also maintain ongoing compliance related items and file all appropriate government forms.

*One-time Plan Set-up Fee*

**Plan Document Installation and Setup**

Includes a plan design kit with a customized Dyatech prototype plan document, summary plan description, plan agreements, resolutions, communication material, and conversion of existing balances from an existing plan or the setup of a new plan.

\$350

*Annual Administration Fee*

**Annual Base**

- |                                   |                             |
|-----------------------------------|-----------------------------|
| Plan Documents                    | Summary Annual Report       |
| Plan Design Consulting            | Compliance Testing          |
| Research and Technical Assistance | Census Data Gathering       |
| Signature Ready Form 5500         | Safe Harbor Notice          |
| Minimum Required Distributions    | Auto Rollover Processing    |
| Vesting Calculations              | Loan Calculations           |
| Hardship Withdrawal Calculations  | Profit Sharing Calculations |
| Roth                              | Full Service Support        |

\$750

The annual administration fee is billed in advance. If the Employer requires any non-standard services, please consult with a Dyatech representative.

*Processing Fees*

- Loan Fee** – One-time only fee
- Check Fee** – Per distribution

\$50  
\$35

Dyatech will advise on vesting percentages, amounts available for hardship and termination distributions.