DYATECH

DISTRIBUTION REQUEST FORM – DUE TO QDRO

Company Name | Plan Number

PARTICIPANT INFORMATION

Social Security Number | First Name | MI | Last Name

WITHDRAWAL AMOUNT

☐ Maximum Amount Or ☐ Specific Dollar $

WITHDRAWAL INSTRUCTIONS

☐ 100 % Cash (Please refer to the Tax Withholding information section below)
☐ 100 % Rolled Over (Please complete the Rollover instructions below)
☐ Split Distribution (Please indicate the dollar amount or percentage of your account to be distributed to you in cash. Please review the Special Tax Notice and complete the Rollover Instructions for the balance of your withdrawal.)

$ OR %

TAX WITHHOLDING INFORMATION

Please withhold the following percentage from the taxable portion of my distribution: % (must be greater than 20%)

ROLLOVER INSTRUCTIONS

☐ Qualified Retirement Plan ☐ IRA

Name of Financial Institution/Trustee

Account Number

Address Line 1

Address Line 2

City | State | Zip Code | + 4

ALTERNATE PAYEE AUTHORIZATION

Social Security Number | First Name | MI | Last Name

Address

City | State | Zip Code | + 4

( ) Work Phone Number | ( ) Home Phone Number | Date of Birth

Signature of Alternate Payee | Date | Signature of Witness/Notary | Date

PLAN ADMINISTRATOR USE ONLY

Alternate Payee is: ☐ Participant of the plan ☐ Spouse or former spouse ☐ Not the Spouse

Amount to be distributed to Alternate Payee: $ Or %

Effective Date: M M D D Y Y Y Y

☐ Establish a plan account in the name of the Alternate Payee.
☐ A copy of the QDRO is attached.

I authorize the above transaction and acknowledge that the information provided herein is complete and accurate.

Signature of Plan Authorized Signer | Date

Printed Name of Plan Authorized Signer

Please fax completed form to 601-914-2329 or mail to Dyatech, 805 South Wheatley Suite 600, Ridgeland, MS 39157. Incomplete forms will be returned to Plan Administrator for completion and discarded after 30 days of receipt if completed form is not received. For assistance with forms, please contact our Customer Service Dept. at 866-651-4222, ext. 400.